



# USDA BROILER MARKET NEWS REPORT

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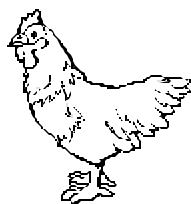
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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch



## NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices for next week were mostly trending unchanged. Trade sentiment was mostly about steady to steady. Retail demand covered the full range with best interest for limited features. Food service was fair to moderate with fast food strongest. Supplies were at least sufficient with heavier sizes often ample and discounted in the West. In the parts structure, trading increased slightly for weekend needs, otherwise fair. Wings were in better balance and moving, and the remaining items were more than sufficient to handle trade needs. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

**Preliminary report** of prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 06/17/02-06/22/02 (cents per lb)

### US GRADE A

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
(Including branded product)				
Delivered to First Receivers				
Chicago	48.00-51.00	48.00-66.25	51.44	25
Los Angeles	69.00			
New York	56.00-58.00			
Southeast Area FOB Dock Equivalent				
Mississippi	61.50-64.00	46.00-64.50	63.28	83

**GEORGIA F.O.B. DOCK PRICES** Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 63.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

### PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG.
804	57.80-65.75	63.59

Georgia f.o.b. dock confirmed preliminary weighted average price on ice packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	180.50	868
BREASTS - B/S	155.50	3,613
BREASTS - WHOLE	84.50	1,113
THIGH MEAT - B/S	80.50	490
LEG QUARTERS	21.00	7,427
WINGS	55.50	2,679

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

**MIDWEST REGION BROILER/FRYERS** The preliminary prices for delivery into Chicago remain unchanged from Monday. The whole bird market was steady. Supplies were in good balance with current trade needs. Demand at the retailer was fair to fairly good and expected to improve over the weekend. Food service ranged slow to fairly good, mostly moderate. Floor stocks were in good balance and weights were desirable. Trading on parts centered on fill-in needs. A lot of interest was noted on wings. Supplies were generally sufficient to cover needs with wings and bone breast in the closest position. The undertone was fully steady on bone in breast and wings, steady on the balance.

**SOUTHERN REGION BROILER/FRYERS** Trade sentiment was steady at best. Demand entering the weekend increased slightly for week-end needs, retail ads, and fast food, but otherwise was fair at best. Supplies were sufficient to fully adequate for light needs. In the parts structure, trading was slow to moderate. Wings were in a better balance and moving well, and breast items were easy to locate. Dark meat, particularly leg quarters, was unsettled as more export controversy appears. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

**WESTERN REGION BROILER/FRYERS** The market tone was about steady with early trading reported for next week's deliveries at generally unchanged prices on regular commitments and new negotiations at unchanged to lower prices. Offerings were adequate overall on small sizes with heavy weights ample for immediate needs. Sharp discounts were commonplace but buying interest in other than regular commitments was slow to develop. Demand was moderate at best for whole body and good overall for parts. Dealers anticipated satisfactory week-end clearances. The market tone was generally steady on parts. Ads noted: Southern California - whole body 79-99, whole cut-up 77-119, boneless breast 167-249, breast fillets 399, boneless thigh meat 168, marinated boneless thigh 238, split breast 87, whole leg 99, leg quarter 10# bag 490, thigh 79-117, drumstick 79-117; Northern California - whole body 79, boneless breast 299, split breast 87-89, drumstick 89-99, thigh 89-99, whole leg 99; Colorado - whole body 99, boneless breast 349, 4# IQF boneless breast 900, split breast 99, leg quarter 10# bag 590; Arizona - whole body 59-69, boneless breast 169-299, boneless thigh meat 299, boneless breast tenderloins 299, leg quarter 69, wing 4# IQF 499, thigh 89-99, thigh 4# IQF 276, drumstick 89-99, drumstick 4# IQF 276, chicken kabob 399.

**NORTHEAST REGION BROILER/FRYER** Trucklot buying interest on ready-to-cook whole broiler/fryers was mostly fair to moderate entering the weekend as dealers maintained closely balanced floorstocks. Offerings of all sizes were generally sufficient. Movement through retail and distributive channels was only fair. The market tone was about steady. In the parts complex, breast items were at least adequate to available. Dark meat cuts were sufficient. Wings were adequate.

**DELMARVA BROILER/FRYERS** Movement of ready-to-cook whole birds was noted as fair to moderate. Seller offerings varied by both size and volume but was clearing satisfactory at most locations. Live supplies were moderate; weights were in a full range of light to heavy. Processing schedules were moderate. Less than trucklot asking prices were unchanged at 58 to 72 cents. Trade sentiment was mostly steady. In the parts complex, all items were adequate to at least adequate for current trade needs.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

### BRANDED U.S. GRADE A

RANGE	48-73
WEIGHTED AVERAGE	59.96
NO. OF BOXES	9,118
CUMULATIVE	60.50
	59.28
NO. OF BOXES	47,971
	64,328

\*8 of 8 plants reporting.

JUN 13

**SOUTHERN STATES BROILER/FRYER PARTS**

June 14

ITEM	POUNDS				POUNDS				WEEKLY	
	(000)	RANGE	MAJORITY	WTD AVG	(000)	RANGE	MAJORITY	WTD AVG	(000)	WTD AVG
BREAST - B/S	884	130.00-219.00	132-139	141.49	776	130.00-219.00	132-139	142.40	4,088	139.77
TENDERLOINS	93	110.00-195.00	-	139.96	44	110.00-195.00	-	148.20	527	136.69
BREAST - LINE RUN	TOO FEW TO REPORT				82	85.00-90.00	85-86	85.61	413	84.11
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				191	62.48
LEGS	89	25.00-37.00	26-27	26.21	89	25.00-37.00	26-27	26.21	447	26.93
LEG QUARTERS (BULK)	381	15.00-19.00	15-16	15.59	381	15.00-19.00	15-16	15.54	2,365	16.71
LEG QUARTERS (4/10)	1,338	17.00-25.50	19-21	20.45	1,458	17.00-25.50	19-21	20.22	6,287	20.39
WINGS (WHOLE)	271	49.00-56.00	-	54.83	303	50.00-56.00	-	55.08	1,387	56.61
WINGS (CUT)	429	63.00-74.00	64-66	65.74	327	64.00-68.00	64-66	65.04	1,993	65.22
DRUMSTICKS	69	37.00-42.00	-	37.65	69	37.00-42.00	-	37.65	333	37.62
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				146	39.83
B/S THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				137	77.14

\*\*\*\*\*  
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR JUN 13, 2002 F.O.B. DOCK.

TODAY'S

RANGE

AVERAGE

35.00 - 41.00

37.89

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

\*\*\*\*\*  
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR JUN 14, 2002 F.O.B. DOCK.

TODAY'S

RANGE

AVERAGE

35.00 - 40.50

37.85

5-DAY

AVERAGE

39.39

**NORTHEAST BROILER/FRYER PARTS**

Trucklot buying activity increased slightly entering the weekend but was noted as no better than moderate as dealers continued to keep floorstocks in close balance with most immediate needs. Offerings of breast items were adequate to available. Dark meat cuts were at least sufficient. Wings were adequate. Movement through retail and distributive channels was fair to moderate, and was best for scattered features. The market tone was about steady.

ICE PACKED B/F PARTS, DLIVRD TO 1ST RCVRs IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER LB.

JUN 13

ITEM	CURRENT NEG		WTD	VOL/LBS
	TRADING*	AVG**	AVG**	
BREAST - B/S	140-145	145.24	463,720	
TENDERLOINS	105-110	106.91	102,360	
BREAST - WITH RIBS	78-79	85.03	132,440	
BREAST - LINE RUN	78	79.72	189,440	
LEGS	32-33	36.34	176,400	
LEG QUARTERS (BULK)	20-21	21.03	409,420	
DRUMSTICKS	32-33	34.94	112,860	
THIGHS	26-27	29.02	120,360	
B/S THIGHS	76-77	78.57	59,360	
WINGS (WHOLE)	53-54	57.53	236,280	
BACKS AND NECKS (STRIPPED)	10-12	12.47	17,920	
LIVERS (5 POUND TUBS)	15-20	17.48	12,760	
GIZZARDS (HEARTS)	30-35	39.79	13,560	

JUN 14

ITEM	CURRENT NEG		WTD	VOL/LBS
	TRADING*	AVG**	AVG**	
BREAST - B/S	140-145	144.50	593,120	145.08
TENDERLOINS	105-110	108.35	173,380	106.63
BREAST - WITH RIBS	78-79	84.87	167,560	84.59
BREAST - LINE RUN	78	79.08	138,840	79.15
LEGS	32-33	36.93	125,640	36.86
LEG QUARTERS (BULK)	20-21	20.80	419,600	21.07
DRUMSTICKS	32-33	36.02	136,460	35.86
THIGHS	26-27	31.59	94,010	29.98
B/S THIGHS	76-77	75.73	76,600	77.29
WINGS (WHOLE)	53-54	58.45	262,760	56.95
BACKS AND NECKS (STRIPPED)	10-12	12.20	39,280	12.22
LIVERS (5 POUND TUBS)	15-20	17.06	17,040	16.43
GIZZARDS (HEARTS)	30-35	40.21	28,360	39.73

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). \* TODAY'S NEG. SALES AS OF 11:30 A.M.

\*\* WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)**

	ESTIMATED		ACTUAL		AVG		AVG	
	06/14	06/13	06/12	06/11	06/12	06/11	06/07	06/05
ALA	4,104	4,009	3,970	4,038	5.07	5.20	4,152	5.13
ARK	5,056	5,438	5,339	5,223	4.95	5.04	4,852	5.01
DELMARVA	2,222	2,324	2,336	2,320	5.12	5.20	2,286	5.09
KY-LA-TN	2,070	2,018	2,059	2,062	4.58	4.59	2,410	4.57
MISS	3,120	2,880	2,908	2,815	5.27	5.37	2,866	5.37
NC	2,699	2,656	2,647	2,659	6.08	5.99	2,738	6.13
TEXAS	2,884	2,442	2,451	2,257	4.83	4.83	2,577	4.99
TOTAL	22,155	21,767	21,710	21,374	5.12	5.18	21,881	5.17
MON-FRI	109,426(A)						108,480(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 14-Jun 02 and 15-Jun-02 is estimated to be 33,146,000 up 0.95 percent from a week ago and down 3.6 percent from a year ago.

(Last week 32,835,000; last year 34,382,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 15-Jun-02 is estimated to be 158,377,000 head unchanged from a week ago, and down 2 percent from a year ago

(Last week 158,905,000 Last year 162,193,000)

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY,  
DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA  
(L.A. AREA)**

	RANGE
FRESH FRYERS	91-93
ROASTERS 4# & UP	80-95
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

**SAN FRANCISCO PROCESSED POULTRY****DELIVERED TO RESTAURANTS AND INSTITUTIONS**

FRESH FRYERS	ICE PACK	94-95
	DRY PACK	96-103
ROASTERS 4# & UP	ICE PACK	104-113
	DRY PACK	113
HENS OVER 5#	DRY PACK	
	ICE PACK	94-98
DUCKS		152-166

**YOUNG CHICKENS SLAUGHTERED** Under federal inspection, classified by live wt., week ending 01-Jun-02 (Preliminary),

(A) Fast food/ (B) Retail (C) Deboning  
Food service  
4.20 Lbs & down 4.21-5.25 Lbs 5.26 Lbs & Up

	THOUSANDS	
Head	24,298	15,654
Avg Weight	3.794.71	6.10
% of total /1	30%19%	51%
COMPARISONS		
Last week	24,182	34,114
Avg Weight	3.754.72	6.11
% of total /1	22%31%	47%
Same week, yr ago /2	27,117	27,191
Avg Weight	3.464.72	6.18
% of total /1	28%28%	43%
To date/2002	649,741	539,177
To date/2001	709,854	575,570
/1 May not total to 100% due to rounding.		
/2 Comparable week.		

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

#### **LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION**

WEEK ENDING 08-Jun-2002 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
THOUSANDS					
HEAD	158,905	1,850	1,515	3,365	411
AVG WT	5.12	3.52	8.12	5.59	6.51
LAST WEEK	145,651	1,555	1,132	2,687	374
SAME WK YR AGO	159,629	1,740	1,295	3,035	493
AVG WT	5.04	3.47	7.94	5.38	6.78
TO-DATE/2002	3,542,034	42,101	30,305	72,406	10,061
TO-DATE/2001	3,489,070	41,232	30,783	72,015	11,522

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 159.2 million head. Estimated U.S. slaughter for this period 160.8 million head or 1.6 million head more than or 101% of estimated fryers available.

#### **EAST PETERSBURG POULTRY - DATE OF AUCTION: JUNE 11, 2002**

\*\*\*AI PAPERS REQUIRED TO SELL POULTRY\*\*\*

	RANGE		RANGE
Red Fowl 4-4.5 LBS	.30 - .40	White Pigeons	3.75 - 4.75ea.
Red Fowl 5-6 LBS	.40 - .60	Rabbits	
Crossbred Fowl 5-9 LBS	.55 - .75	4-6 LBS	.80 - 1.20
Crossbred Roosters		Rabbits	
4-6 LBS	.30 - .50	7-11 LBS	.90 - 1.15
Crossbred Roosters		Bunnies	.50 - 2.00ea.
7-11 LBS	.40 - .50	Guinea Pigs	2.00 - 4.00ea.
Guinea Fowl	.90 - 1.15	Kid Goats	20.00 - 35.00ea.
Banty Roosters	4.50 - 6.00ea.	Pullets 4-6 LBS	.30 - .50
Banty Hens	3.00 - 4.00ea.		
Leghorn Hens	.15 - .20	Total Coops Sold	460
Pigeons	3.00 - 3.50ea.		

#### **EASTERN REGION MISCELLANEOUS POULTRY**

FOR CURRENT DELIVERY FOR THE WEEK OF 10-JUN-2001

**DUCKLINGS:** PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES

ORIGIN	FROZEN	FRESH
LONG ISLAND	137	143
MOSTLY		
MIDWEST	122-126	123-127
MOSTLY		

**ROASTERS:** PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	56-62	56-60
VACUUM PACKED (6-9 PER BOX)	58-85	65-75

**SQUABS:** NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	60.48-69.66
14 OZ.	66.96-76.14
16 OZ.	73.44-83.43

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

**CENTRAL REGION DUCKLINGS** Prices continued to be uniform.

Duckling market tone was mostly steady. Demand was moderate, instances light. Weights were mixed. Schedules were usually full-time to part-time, due to lighter weighted birds. Prices paid to first receivers for 10-18oz boneless breast at \$4.25-5.25, bone in legs at \$1.35-1.45, gizzards at \$1.35-1.40, wings at \$.35-.50, livers at \$.75-1.70, and feet at \$.80-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 10-JUN-2001

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	116-124	125
MOSTLY		

#### **ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	AVG WT
MAY	4 159.7	159.6	100% 5.05
	11 160.0	160.0	100% 5.24
	18 160.5	160.0	100% 5.10
	25 161.8	159.4	102% 5.07
JUNE	1 147.4	158.6	93% 5.21
	8 160.8	159.2	101% 5.12
YEAR TO DATE	3585.2	3610.3	99%
JUNE	15	160.6	
	22	160.9	

#### **BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER**

	THOUSANDS				
W/E	06/15/02	06/08/02	% CHG	06/16/01	% CHG
Broilers	158,377	158,905*	0	162,193*	-02
Cattle	724	733	-01	704*	+03
Hogs	1,801	1,894	-05	1,744*	+03
Under Federal Inspection					
* ACTUAL					

**NATIONAL CANNER FOWL** Majority prices were unchanged to slightly lower on both light and heavy canners when compared to a week earlier. Offerings ranged from about adequate to fully adequate. Demand was mostly light to moderate. The undertone was generally about steady to steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

<b>LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)</b>	<b>HEAVY CANNER HENS (WITHOUT NECKS)</b>
20-25 MAJORITY 21-22	30-38 MAJORITY 31-32

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

<b>LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)</b>	<b>HEAVY CANNER HENS (WITHOUT NECKS)</b>
22-27.5 MAJORITY 23-23.5	32-40 MAJORITY 32-34

**EASTERN REGION LIGHT LIVE HEN** Prices were unchanged. Demand was light to fair for the mostly fully adequate to ample offerings. Processing schedules for next week were reported as normal. Movement of finished product was fair to moderate with offerings adequate for trade needs. The market tone was steady.

**SOUTH CENTRAL LIGHT LIVE HEN** Sales were too few to report. Offerings were adequate to ample for the light to moderate demand. Processing schedules were normal. Sales of finished products were clearing satisfactory. Trade sentiment was steady.

**NORTH CENTRAL LIGHT LIVE HEN** Prices unchanged. Demand moderate with offerings ample for current processing schedules. Trade sentiment steady.

**WEST COAST LIGHT LIVE HEN** Plants worked generally full schedules. Occasional flocks continued to be held back for continued egg production. Overall offerings remained ample.

### **LIVE HENS**

Cents per pound, generally for slaughter the following week.

<b><u>HEAVY</u></b>	<b><u>RANGE</u></b>	<b><u>MAJORITY</u></b>
Southeast Heavy	TFEWR	(1)
Southeast Heavy	TFEWR	(2)
f.o.b. plant	TFEWR	
South Central Heavy	TFEWR	(1)

<b><u>LIGHT</u></b>	<b><u>RANGE</u></b>	<b><u>MAJORITY</u></b>
Eastern Light	0-0	(1)
Eastern Light	0-0	(2)
So. Central Light	TFEWR	(2)
No. Central Light	TFEWR	(1)
No. Central Light	0	(2)
(1) Buyer Loading	(2) Producer Loading	

(TFEWR) TOO FEW TO REPORT

**SOUTHEAST HEAVY LIVE HEN** Sales were too few to report prices. Demand was generally fair for the fully adequate offerings. Processing schedules were reported as normal for next week. Finished product supplies ranged about adequate to fully adequate for trade needs. The undertone was steady to about steady.

**SOUTH CENTRAL HEAVY LIVE HEN** Sales were too few to report. Offerings were fully adequate for the fair demand. Processing schedules were normal. Movement of finished products were about adequate to fully adequate for needs. Trade sentiment was mostly steady.

### **USDA, AMS, POULTRY PROGRAMS.**

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